

CTL/23-24/STPL/6133/6185

18<sup>th</sup> March 2024

To,

**Swarna Tollway Private Limited,**  
D. No. 6-3-1090, 4 Floor, C Block,  
TSR Towers, Rajbhavan Road,  
Somajiguda, Hyderabad - 500 082

Dear Sirs,

**Subject: Swarna Tollway Private Limited ("Company") – Satisfaction of charge due to full repayment in respect of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs") aggregating up to INR 1,200,000,000/- issued by the Company.**

**Ref: ROC Charge IDs No – 100181675 & 100181664**

**ISINs: INE963H07021, INE963H07039 & INE963H07047**

We Catalyst Trusteeship Limited ("**Catalyst**"), are acting as the Debenture Trustee for the benefit of the Debenture Holders in the captioned transaction.

Further, the charge in respect of the security created in the captioned transaction was also filed with Registrar of Companies ("**ROC**") in our favour acting for and on behalf of the Debenture Holders and the respective Charge IDs are 100181675 & 100181664 ("**Charge IDs**").

We, in our capacity as Debenture Trustee and based on the confirmation of no dues received from the Debenture Holder hereby convey our No-objection to your Company for filing relevant Form(s) at concerned ROC towards satisfaction of the Charges under abovementioned Charge IDs.

Kindly take the same on your records.

Yours faithfully,

For **Catalyst Trusteeship Limited**

 

**Authorised Signatory**

**Name:** Soham Vaidya

**Designation:** Assistant Manager