



SWARNA TOLLWAY PVT. LTD.

STPL/SEC/NSE/2023-2024

March 15, 2024

To,
Vice President
Listing Department-Debt
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (E),
Mumbai

Dear Sirs,

Subject: Certificate under Regulation 57 (1) for Interest payment & Prepayment of Full Principal Redemption on Non-Convertible Debentures (NCDs)

This has reference to our letter dated March 8, 2024 under Regulation 51, wherein we have intimated the Stock Exchange about the voluntary prepayment of 8.5% Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of the Company on March 15, 2023.

Pursuant to Regulation 57 (1) of the SEBI (Listing obligation and Disclosure Requirement) Regulation 2015, we hereby certify that the Company has made the voluntary prepayment of outstanding interest and full redemption amount in respect of Non-Convertible Debentures today i.e., on March 15, 2024 as covered under the following ISINs.

a. Whether Interest payment/ Full redemption payment made (yes/ no): **YES**

b. Details of interest payments:

Sl. No.	Particulars	Details		
1	ISIN	INE963H07021	INE963H07039	INE963H07047
2	Issue size	400	300	245
3	Interest Amount to be paid on date of Redemption	16,06,431	1,20,48,320	98,39,388
4	Frequency - quarterly/ monthly	Quarterly	Quarterly	Quarterly
5	Change in frequency of payment (if any)	Full prepayment of NCDs	Full prepayment of NCDs	Full prepayment of NCDs
6	Details of such change	Due to full prepayment of NCDs, no further interest will be paid.	Due to full prepayment of NCDs, no further interest will be paid.	Due to full prepayment of NCDs, no further interest will be paid.
7	Interest payment record date	15/03/2024	15/03/2024	15/03/2024
8	Due date for interest payment (DD/MM/YYYY)	31/03/2024	31/03/2024	31/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	15/3/2024	15/3/2024	15/3/2024
10	Amount of interest paid	16,06,431	1,20,48,320	98,39,388
11	Date of last interest payment	29/12/2023	29/12/2023	29/12/2023
12	Reason for non-payment/ delay in payment	N.A	N.A.	N.A.

Regd. Office: D. No. 6-3-1090, 4th Floor, Ç' Block, TSR Towers, Rajbhavan Road, Somajiguda, Hyderabad – 500 082, Telangana, INDIA.

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c. Details of redemption payments:

Sl. No.	Particulars	Details	Details	Details
1	ISIN	INE963H07021	INE963H07039	INE963H07047
2	Type of redemption (full/ partial)	full	full	full
3	If partial redemption, then			
	a. By face value redemption	N.A	N.A	N.A
	b. By quantity redemption	N.A	N.A	N.A
4	If redemption is based on quantity, specify, whether on:			
	a. Lot basis	N.A.	N.A.	N.A.
	b. Pro-rata basis			
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call due to Change of Control redemption	Call due to Change of Control redemption	Call due to Change of Control redemption
6	Redemption date due to put option (if any)	N.A.	N.A.	N.A.
7	Redemption date due to change of control redemption option (if any)	15/03/2024	15/03/2024	15/03/2024
8	Quantity redeemed (no. of NCDs)	400	300	245
9	Due date for redemption/ maturity	- 02/04/2024	31/03/2026	30/06/2027
10	Actual date for redemption (DD/MM/YYYY)	15/03/2024	15/03/2024	15/03/2024
11	Amount redeemed	Rs. 4,00,00,000	Rs. 30,00,00,000	Rs. 24,50,00,000
12	Outstanding amount (Rs.)	NIL	NIL	NIL
13	Date of last Interest payment	29/12/2023	29/12/2023	29/12/2023

This is for your information and records.

Sincerely,

For Swarna Tollway Private Limited

P.K. Raman Sai
Company Secretary
ACS-16344